

Course Outline

Course Objective: Upon successful completion of this course, students will be able to: customize message

settings; organize and locate Outlook messages; set calendar options; track activities using the Journal; assign and track tasks; share folder information and customize the Outlook

environment.

Target Student: This course is designed for experienced Outlook users who need to customize their Outlook

environment, calendar, and email messages and who wish to track, share, assign, and

locate various Outlook items.

Prerequisites: Prospective students should be familiar with using personal computers (basic typing skills

are recommended). They should be comfortable with the Windows environment and be able to use Windows to manage information on the computer. Specifically, they should be able to launch and close programs; navigate to information stored on the computer; and

manage files and folders.

Course Content

1. Customizing Message Options

- Modify Message Settings
- Modify Delivery Options
- Change the Message Format
- Set the Out of the Office Notification
- Create a Contact Group
- Insert a Hyperlink
- Create Quick Steps

2. Organizing and Locating Messages

- Sort Messages Using Multiple Criteria
- Find Messages Using Instant Search
- Find Messages Using Multiple Criteria
- Filter Messages
- Organize Messages
- Manage Junk Email

3. Setting Calendar Options

- > Set Workdays and Time
- Display an Additional Time Zone
- Set Availability Options
- Create Calendar Groups
- Manage Automatic Meeting Responses

4. Tracking Activities Using the Journal

- Record a Journal Entry Automatically
- Record a Journal Entry Manually
- Modify a Journal Entry

5. Managing Tasks

- Assign a Task
- Reply to a Task Request
- Send a Task Update
- Track Assigned Tasks

6. Sharing Folder Information

- Specify Folder Permissions
- Access Another User's Folder
- Send Calendar Information in an Email Message
- Delegate Folder Access to Users

7. Customizing the Outlook Environment

Customize the Ribbon and Quick Access Toolbar

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- Customize the To-Do Bar
- Create a Folder Home Page